

Manufacturing & Logistics CEO Peer Group Agenda

Friday, March 13, 2026

8:00 - 11:30 AM EST

Meeting Location:

Brick House Blue
6605 Longshore St.
Suite 240
Dublin, OH 43017

8:00-8:15: ARRIVAL & NETWORKING

- Coffee, breakfast, informal catch-up

8:15-8:30: WELCOME & CEO INTRODUCTIONS

- One-Minute Intro
 - Top of mind business challenge(s) you are dealing with.
- Review of today's agenda and cadence of meetings going forward.

8:30-9:30: 1ST DISCUSSION TOPIC

- *Strategic Exit Pathways for Long Term Value Creation*
 - Mary Patton – Sr. Vice President, Regional Bank Market Director / Huntington National Bank

9:30-9:35: BREAK

9:35-10:30: 2ND DISCUSSION TOPIC

- *Integrating Business Succession and Estate Planning for Long Term Continuity*
 - Kelly Jasin – Attorney & Conway President / Emens, Wolper, Jacobs & Jasin

10:30-10:35: BREAK

10:35-11:25: ROUNDTABLE DISCUSSION

- CEO Peer Advisory Session: Strategic challenges and opportunities

10:25-11:30: WRAP-UP & ADJOURN

- Key Takeaways & Next Meeting Preview