

# Manufacturing and Logistics CEO Peer Group Agenda

Friday March 8, 2024

8:15 - 11:30 AM EST

## **Meeting Location:**

JACO Advisory Group Offices  
6605 Longshore St.  
Suite 240  
Dublin, OH 43017

## **8:15-8:30: WELCOME**

- Coffee, breakfast, informal catch-up
- One Minute Intro
  - Top of mind business challenge(s) you are dealing with.
- Review of today's agenda and cadence of meetings going forward.

## **8:30-9:30: OVERALL EQUIPMENT EFFECTIVENESS (OEE)**

### **9:30-9:40: Break**

## **9:40-10:40: WEALTH TRANSFER AND MANAGEMENT**

- Jon Eesley & John Mozola (Windsor Advisory Group)

### **10:40-10:50: Break**

## **10:50-11:30: ROUNDTABLE DISCUSSION**

- Top of mind issues from the group

## **Future Discussion Topics**

- New government rules and compliance
- Tools to improve quality
- Safety
- Effectively reducing inventory while maintaining OTIF (math models if available).
- CRM platforms and usage
- Growth through targeted markets
- Annual people assessment process
- Central Ohio's long-term future for the business community
- Sales force effectiveness