

Manufacturing & Logistics CEO Peer Group Agenda

Friday June 28, 2024

8:15 - 11:30 AM EST

Meeting Location:

JACO Advisory Group Offices
6605 Longshore St.
Suite 240
Dublin, OH 43017

8:15-8:30: WELCOME

- Coffee, breakfast, informal catch-up
- One Minute Intro
 - Top of mind business challenge(s) you are dealing with.
- Review of today's agenda and cadence of meetings going forward.

8:30-9:15: Unlocking Valuation Insights: Navigating Types, Audiences, and Occasions

- Courtney White (Blue Sky Business Valuation)

9:15-9:25: Break

9:25-10:30: Artificial Intelligence: Benefits and Risks for Your Business

- James Emry & Paul Kearney (AI OWL)

10:30-10:40: Break

10:40-11:30: ROUNDTABLE DISCUSSION

- Top of mind issues from the group

Future Discussion Topics

- New government rules and compliance
- Tools to improve quality
- Safety
- Effectively reducing inventory while maintaining OTIF (math models if available).
- CRM platforms and usage
- Growth through targeted markets
- Annual people assessment process
- Central Ohio's long-term future for the business community
- Sales force effectiveness